



CALIFORNIA ASSOCIATION  
FOR NURSE PRACTITIONERS

## California Association for Nurse Practitioners Monthly Chapter Communication / August 2016

August 12, 2016

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### What's New

#### Leadership

July 1<sup>st</sup> marked the first day of new leadership for several chapters. If your chapter has not submitted an updated leadership roster to the state office please do so by Friday, August 19, 2016. It is essential chapter leadership information is current to provide the appropriate parties access to the Chapter Leadership Toolset, other resources and emails.

#### Finance Committee Recruitment

The California Association for Nurse Practitioners (CANP) is seeking volunteers to fill vacancies on its Finance Committee. The Finance Committee meets quarterly and provides direction to CANP staff regarding the annual budget planning process and make recommendations to the CANP board of directors on the final annual budget and financial policies. The committee also monitors/weights-in on any non-budgeted-budgeted expenses that occur during the year.

Volunteers will be selected based on chapter location for balanced representation. Previous financial experience is not required but helpful. Committee members must participate in at least 75% of the meetings.

If you are interested in volunteering or learning more, please contact CANP's VP of Finance, Barbara Lome. Barbara may be reached at [barbaralomednp@gmail.com](mailto:barbaralomednp@gmail.com)

#### Taxes

It is each chapter's responsibility to apply and maintain federal and state tax-exempt status. The [CANP Chapter Federal & State Filing Exemption Instruction Manual](#) provides direction in how to verify your chapter's status and other helpful resources. We will be reserving time quarterly during the Monthly Leadership Call to address any questions. Additionally, please don't hesitate to contact CANP VP of Finance, Barbara Lome with any treasurer questions. Barbara can be reached at [barbaralomednp@gmail.com](mailto:barbaralomednp@gmail.com).

As a reminder: if your chapter tax year is calendar year (ending December 31st), please file your federal and California tax returns by March 15th. If you are on fiscal year (ending June 30th), please file your federal and California tax returns by September 15th. Please consult your chapter tax advisor for more detailed information.

If you have general questions about chapter taxes, please use the [Ask a Tax Question](#) feature of canpweb.org or refer to the [CANP Chapter Federal & State Filing Exemption Instruction Manual](#).

### Alignment Agreement

Per the CANP Alignment Agreement, chapters are required to review and sign the Alignment Agreement each year. Chapters received the 2016 Alignment Agreement along with the Quarter 4 Report in July. Alignment Agreements were to be signed and uploaded to the Chapter Documents portal of canpweb.org by Friday, August 5, 2016.

**If your chapter did not sign and submit your Alignment Agreement, please submit it no later than Friday, August 19.** If you have any questions or concerns about the Alignment Agreement please contact, President Elect Karen Bradley at [kbradley@calbaptist.edu](mailto:kbradley@calbaptist.edu).

### **Action for Chapters:**

- Submit your chapter's Alignment Agreement no later than Friday, August 19

### Bylaws

Resolution 2016-3 was adopted at the 2016 House of Delegates Annual Meeting. The resolution called for updates and cleanup of the CANP bylaws which are now final and [available online](#).

As you know, chapter bylaws mirror the state bylaws; there have been changes to the state bylaws and chapters will receive an updated bylaws template for signature this month.

### **Action for Chapters:**

- Review the updated CANP state bylaws with your chapter in preparation for receiving an updated chapter bylaws template next month
- Check your emails for an updated chapter bylaws template

### Annual Educational Conference

The 40<sup>th</sup> Annual Educational Conference is being held on March 16-19, 2017 at the Hyatt Regency San Francisco Airport Hotel, located in Burlingame, which is located just 15 miles south of San Francisco. Barbara J. Safriet will be the Opening General Session Keynote speaker, Thursday March 16. Barbara is a Professor of Law at Lewis & Clark Law School, specializing in Health Law & Policy and the Regulation of Health Care Providers. Legislative Advocate Kristy Wiese will present the Legislative Update, Friday, March 17.

The annual awards ceremony will take place on Friday morning and academic organizations/ alumni groups are being asked to participate by hosting their alumni receptions on the evening of Saturday, March 18. In honor of St. Patrick's Day on Friday don't miss the bit of Irish fun incorporated into the day's events.

The Call for Abstracts notice kicked off the initial marketing campaign for the conference. Abstracts submissions are being accepted through August 31.

Chapters will receive the CANP prospectus later this month for distribution to potential new vendors/sponsors.

Please keep an eye out for the two conference promotions/specials:

1. A membership/conference special for those who join and register for conference at the same time. Those who qualify will receive two additional months of CANP membership.
2. A #CANP40th social media campaign that promotes nurse practitioners and the 40<sup>th</sup> Annual Educational Conference. Prizes will be \$250 gift card for those who register for the conference and tweet or post that they are attending.

Don't miss out on the Friday night fun! We will feature a "Vegas/Casino night theme" for the annual evening event and a DJ/MC will provide a fun night of dancing, games and prizes throughout the night, including a photo booth with fun props. Attendees will be able to take home pictures as their souvenirs.

## **Advocacy**

### Legislative Update

After a month-long summer recess, legislators are back in Sacramento for the final weeks of the 2015-16 legislative session, which kicked off on August 1st. With over 1,500 bills remaining for consideration, the pace at the Capitol is hectic as each house rushes to complete its business before the August 31st deadline. Several contentious measures remain for consideration this month, and new bills will undoubtedly pop up over the next few weeks in the form of "gut and amends," a process that allows new language to be inserted into existing bills. August 12th was the fiscal committee deadline, so bills that did not pass out of the Appropriations committees in the opposite house by that date are dead for the year.

Nearly half of the bills initially flagged by CANP for consideration by the Health Policy & Practice Committee (HPPC) are still alive and moving through the legislative process. AB 1795 by former Assembly Speaker Toni Atkins (D-San Diego) passed off of the Senate Appropriations Committee Suspense File, which is where bills that are deemed to pose over a certain cost to the state are placed for further scrutiny. CANP has supported AB 1795 since its introduction because it increases access to breast and cervical cancer screening and treatment for uninsured and underinsured women in California. It will now move to the Senate Floor before heading to the Governor.

In June, the HPPC voted to support SB 123 by Senator Carol Liu (D-La Canada Flintridge), which will improve coordination between state and local health and educational agencies in order to enhance school-based Medi-Cal services, resulting in increased access to healthcare for California's most disadvantaged students. SB 123 passed out of the Assembly Education Committee in June and out of the Assembly Appropriations this month. It will go to the floor for a full Assembly vote.

AB 1306, the bill by Assemblywoman Autumn Burke (D-Inglewood) to expand certified nurse midwives' (CNMs) scope of practice, is also still alive, having recently cleared the Senate Business, Professions & Economic Development Committee. Because of the removal of previous amendments which applied the corporate practice of medicine ban to CNMs, CANP has removed its opposition and is once again supportive of the bill.

SB 323, CANP's sponsored bill that would eliminate physician supervision, failed the policy committee deadline and is dead for the session. After numerous discussions around potential

amendments, consensus regarding the corporate practice of medicine ban could not be reached, so the Assembly Business and Professions Committee hearing for SB 323 was canceled.

The last day of session, which is the last day for all bills to pass in order to advance to the Governor's desk for signature, is August 31st. The Governor has until September 30th to act on all legislation that makes it to his desk during the last two weeks of session.

### Grassroots

The legislature has returned for a one-month sprint to the end of session. Legislators will be busy with hearings and floor sessions as the two-year legislative session finishes at the end of the month. After session ends, legislators will be back in their districts and, if they are running for office, their campaign will be in full swing. Now is the time to reach out to campaign offices to volunteer. Chapters can offer to assist with phone banking, canvassing a neighborhood, stuffing envelopes or anything else the campaign needs assistance with. Organizations who volunteer on campaigns make a good impression on candidates.

CANP is asking for chapters to actively engage with legislators at the local level. Some other examples of chapter engagement are:

- Update legislators on the status of SB 323. Either thank them for their support or share wishes for continued conversations
- Invite a legislator to a chapter meeting
- Invite legislators to visit your clinic or practice setting
- Host a fundraiser for your legislator

Additionally, chapters are participating on the monthly Grassroots Advocacy Call the third Monday of each month. During this call, chapters share their grassroots activities and plans for future activities, members' problem-solve concerns or difficulties reaching out to legislators, HPPC updates are shared, members learn of updates and actions needed regarding the BRN as well as information on legislation important to CANP. Each chapter is expected to participate on the call so updates can be provided and information can be taken back and shared with chapters.

For questions regarding Grassroots activities or to report legislator outreach efforts, contact CANP's Grassroots Coordinator, Stephanie Tseu at [canpgrassroots@gmail.com](mailto:canpgrassroots@gmail.com)

### Social Media

CANP continues to urge all chapter leaders to use social media, especially Twitter, as an efficient and effective way of keeping members updated on grassroots opportunities and ultimately engaging legislators. Every morning CANP receives a report of local legislative meetings. When there are such meetings our chapters should attend, we'll post information via Twitter. This presents incredible opportunities to interact with legislators in your area.

CANP's online Action Center helps facilitate social media interaction by providing a quick and easy way to connect with representatives in Sacramento via public posts on Facebook and Twitter or through private connections via email or phone. Members and allies must first visit the new Action Center and sign up to receive Action Alerts that will cue their outreach to state legislators.

## Action for Chapters:

- Encourage members to sign up at CANP's [online Action Center](#)
- Register for Twitter and follow [@CaliforniaNP](#)
- Designate one Legislative Representative per chapter as one key contact for the chapter
- Continue to meet with legislators to educate and develop a relationship with them, with special emphasis on the role that NPs fill in the healthcare delivery system AND how that role is impeded by current requirements for physician supervision
- For assistance in making appointments with Legislators, consult with Grassroots Coordinator Stephanie Tseu ([canpgrassroots@gmail.com](mailto:canpgrassroots@gmail.com)) as the central contact for information on grassroots efforts
- Consult the [Senate Bill 323 Resource Center](#) for information and tools to assist outreach efforts

## Events

### Leadership Summit

We have received requests from chapters to change certain aspects of the Leadership Summit this year. Chapters will be receiving a survey this month requesting their input on the Leadership Summit.

The Leadership Summit takes place on Saturday, October 15, 2016 from 10:00 a.m. – 4:00 p.m. The event is free of charge and at least two active leaders selected by the chapter board from each chapter may attend the event. [Registration is now open.](#)

The program will be held at the Westin Sacramento again this year. Participants are offered a discounted room rate of \$159 plus tax per night. To reserve a room, call the Westin Sacramento and reference CANP.

Westin Sacramento  
4800 Riverside Blvd,  
Sacramento, CA 95822  
(916) 443-8400

### **Action for Chapters:**

- Check your mailboxes for the Leadership Summit survey
- Select two leaders from your chapter to participate in the Leadership Summit and register them online

### Lobby Day

Lobby Day 2017 will be held on **Tuesday, May 8, 2017** at the Sheraton Grand Sacramento Hotel.

Sheraton Grand Sacramento Hotel  
1230 J Street  
Sacramento, CA 95814  
(916) 447-1700

More information on Lobby Day will be provided as it becomes available.

## **Operations**

### Quarterly Reports

Thank you to all the chapters that completed the Quarter 4 Report, which was due to CANP Friday, August 5. CANP received all 22 chapter's Quarter 4 Reports. This is the first time we have received all of the quarterly reports since the release of the Alignment Agreement in 2013!

Quarter 4 dues and events checks will be mailed to the Chapter Treasures in the coming weeks. If you have not provided state with information on your updated Treasurer, please do so no later than Friday, August 19.

#### **Action for Chapters:**

- Ensure state has the most current information for your Chapter Treasurer
- Keep up the great work in your chapter

## **Political Action Committee (PAC)**

The current balance in the PAC account is \$53,182.15. CANP encourages chapters to raise funds for the CANP PAC. Information on how to do so may be found [online](#).

#### **Action for Chapters:**

- Emphasize the importance of contributing to the CANP PAC
- Utilize the "Political Action Committee Guidelines" document to host a CANP PAC fundraising event

# Membership

## Membership Renewals

CANP renewal efforts are ongoing with members renewing on a monthly basis. As CANP notifies members several times regarding their upcoming renewal, it is equally important for chapter leaders to reach out to those members. Membership invoices are available in the member's "My Account" section on [canpweb.org](http://canpweb.org).

Membership by type for August 2016:

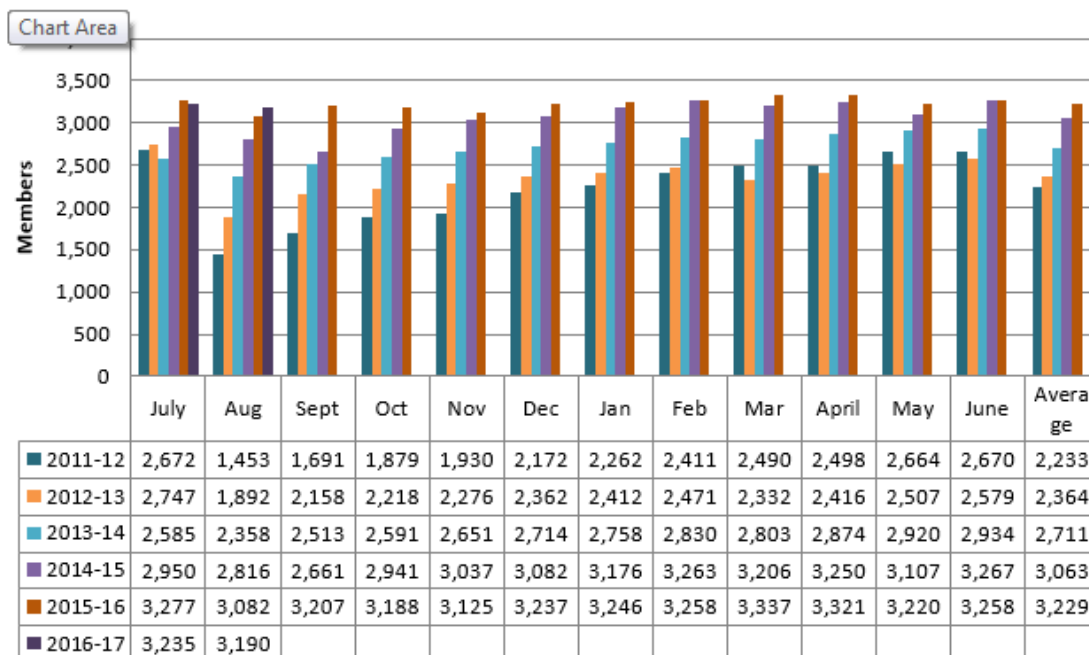
NP Full	1,950
First Year Grad	448
Student Year 1	218
Student Year 2	358
Senior	108
Associate	53
Corporate	50
Affiliate	2
Emeritus	3
<b>Total Active</b>	<b>3,190</b>

The Chapter Leadership Toolset is available on [canpweb.org](http://canpweb.org) for chapter leaders to access reports on new and renewing members for contact and reporting purposes.

CANP has a standing goal of growing membership by 5% annually. In order to achieve this goal, chapters are asked to motivate members to renew on time, encourage prospective members and colleagues to join, and reach out to continue engagement between chapter leaders and members.

Membership over the past five years:

## CANP Membership by Month



### **Action for Chapters:**

- Urge chapter members who are suspended or expired to renew their membership. Let chapter members know that invoices are available up to 60 days prior to their expiration date
- Contact members that haven't attended a meeting lately and re-invite them to attend meetings -- the personal contact provides a great opportunity to re-engage the member
- Offer creative incentives for people to promote CANP membership to colleagues

### New Corporate Member

We are pleased to announce that the USC School of Social Work Department of Nursing has joined CANP as a Company Corporate Member and has paid for 9 faculty to be members of the Association.

The program offers multidisciplinary graduate education with evidence-based nursing and social work practices aimed at helping students become change agents in community health on a local and global scale. The department offers a Master of Science in Nursing (MSN) degree with a Family Nurse Practitioner (FNP) specialization. This innovative program is developed and taught by nationally renowned nurse practitioners. The program integrates both concepts of nursing and social work to educate students on the root causes of patient health outcomes such as illness, disease, premature death and social determinants of health. The department's goal is to prepare nurses to understand the biomedical and social contexts that contribute to patient health outcomes so that they are better equipped to provide effective prevention strategies and treatment approaches throughout the patient's life cycle.

**USC School**  
**of Social Work**  
*Department of Nursing*

### Membership Committee

The Membership Committee met on August 1. This committee meets quarterly via conference call. The calls are on Nov. 7, Feb 6, and May 1 from 8:00 – 8:30 p. m. Committee members are encouraged to reach out to prospective members and people that have not renewed their membership.

### **Action for Chapters:**

- Refer schools and/or school contacts you may have to the Membership Committee
- Utilize the CANP Student Power Point presentation (available in the Resources portal of each individual chapter web page at canpweb.org) to present at the local school(s) in your chapter's area
- Bring the updated membership brochures and conference registration information to chapter meetings

### Corporate Partners / Business Development

New Opportunity for NP Educators from NSO:

NSO has developed a process to make it easy for educators to regularly receive NSO risk education material. [This link](#) will take you to a page on the NSO site where you can register for



their Educator Program. Through this page you will be able to indicate the type of material you would like to receive (case studies, risk management checklists, newsletters or articles), how frequently you'd like to receive it, and your preferred format (paper or digital). For more information, contact: Roxanne Filson, NSO Account Executive, at [roxanne.filson@aon.com](mailto:roxanne.filson@aon.com)

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## **Strategic Plan**

CANP's Strategic Plan was adopted by the CANP Board of Directors on November 9, 2012 and is displayed below:

### Mission

CANP is the unifying voice and networking forum for nurse practitioners, providing expert guidance and advancing the nurse practitioner profession statewide. We are committed to:

- Supporting nurse practitioners
- Bridging the gaps in health care
- Meeting the needs of patients

### Vision

CANP will revolutionize health care and the role of the nurse practitioner.

### Core Values

Integrity – We are committed to honesty and transparency in everything we do.

Compassion – We act with kindness and consideration toward others.

Respect – We are considerate of the differences of individuals and their respective contributions.

Accountability – Our ethics are demonstrated through our actions.

Communication and Collaboration – We endorse collaboration and are open to communication and feedback for continual improvement.

Professional Diversity – We are the only organization that advocates on behalf of all nurse practitioners.

Innovation – Through visionary leadership, we act with intention while encouraging creativity and new ideas.

### Strategic Goals

Membership – Increase the value and awareness of CANP to grow membership.

Board Leadership and Governance – Develop stronger governance and leadership. Develop an effective, fully integrated, synchronized statewide governance system.

Communications – Communicate and reinforce the value and role of NPs while positioning CANP as the most credible organization acting on behalf of NPs.

Advocacy / Government Relations – Advocate for NPs on policy, practice and professional development, build grassroots advocacy at the chapter level and grow the PAC fund.

Education / Professional Development – Develop and promote professional development opportunities to build influential and competent NP leaders and strengthen the NP role.